

Bulk Member Payments

This document shows how a Troop leader (or other adult) can process annual membership payments for one or more members within the Troop. Example screens will be from the perspective of the Troop Ministry Liaison.

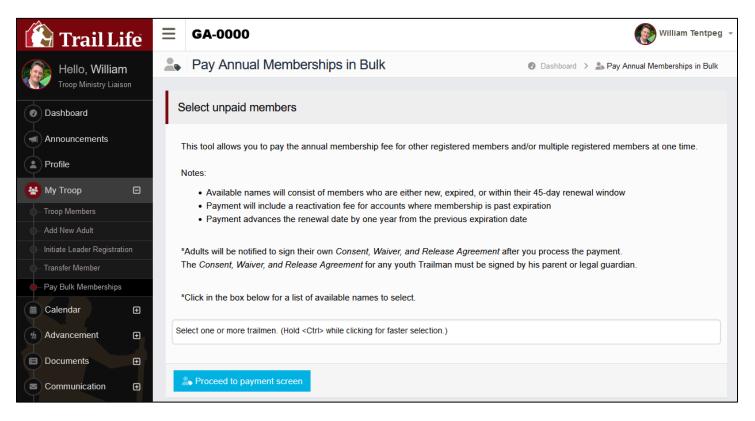
Pay Bulk Memberships

For adult leaders whose role has the permission to *View Other Profiles*, a menu item will be available under "My Troop" titled "Pay Bulk Memberships."

🚯 Trail Life
Hello, William Troop Ministry Liaison
Dashboard
Announcements
Profile
😬 My Troop 🛛 🖂
My Troop ⊡ - Troop Members
•
- Troop Members
- Troop Members - Add New Adult



Clicking the "Pay Bulk Memberships" link will bring you to a screen where you can select and pay the annual membership fee for other registered members and/or multiple registered members at one time (youth and adult.)



As indicated by the on-screen instructions:

- Available names will consist of members who are either new, expired, or within their renewal window
- Payment will include a reactivation fee for accounts where membership is past expiration
- Payment advances the renewal date by one year from the previous expiration date *(once set, annual renewal dates do not fluctuate based on when they are paid)
- After payment is processed:
 - Adults will need to sign their own Consent, Waiver, and Release Agreement
 - The *Consent, Waiver, and Release Agreement* for youth Trailman must be signed by his parent or legal guardian

After selecting multiple member names, click the "Proceed to payment screen" button.

*Click in the box below for a list of available names to select.	
Aiken, Scotty (11/07/2022) - expired x Rivers, Justin (11/23/2022) x Martinez, Rob (Unpaid) x	×
Proceed to payment screen	



The payment screen will display a list of the selected members, indicating whether the account is a Youth or Adult and showing the expiration date (as well as a note if a reactivation fee is included.) The total for each member is displayed in the right column, with the total of the bulk payment shown at the bottom of the list.

Please click "Pay" below.				
Member Name	Youth or Adult	Expires On	Total Price	
Martinez, Rob	Adult Member	Not paid	\$35.68	
Aiken, Scotty	Youth	11/07/2022 Includes reactivation fee	\$40.70	
Rivers, Justin	Youth	11/23/2022	\$30.70	
		Total Due	\$107.08	
← Return to Member Selection			Pay \$107.08	

Click the blue button, containing the total amount due, to process the payment.

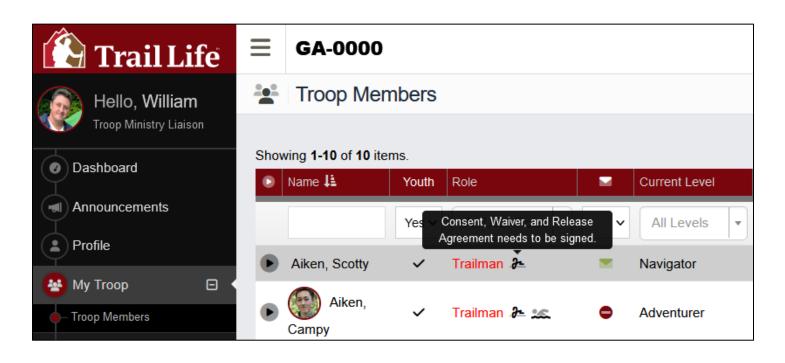
Trail Life USA Bulk Annual Membership Rene	ewal	∞			\otimes
wtentpeg@traillifeconnect.c	com			ife USA nbership Renewal	
오 Name				lifeconnect.com	
Ø Address			ntentpeg@itun		
ZIP City			😑 Card numbe	۶r	
United States	\$		mm/YY	A CVC	
Payment Info	•		Pay \$	107.08	



Once processed, a confirmation notification will temporarily appear at the top of the Dashboard.



Within the Troop Members list, a visual indicator is present to denote if the *Consent, Waiver and Release Agreement* still needs to be signed for a member whose annual membership fee has been paid. *Both the annual membership fee <u>and</u> a signed *Consent, Waiver and Release Agreement* are needed for the annual membership to be considered current.



As stated earlier – for the *Consent, Waiver, and Release Agreement,* adult members will need to sign for themselves, and can do so within their own account via their Trail Life Connect Profile. For youth Trailmen, the *Consent, Waiver, and Release Agreement* must be signed by a parent or legal guardian within the same Household. The adult listed in the Household will need to log in and access their Trailman by opening their own adult Profile and clicking the corresponding link next to the affected Trailman's name.



🚯 Trail Lif	e ≡ GA-0000	William Tentpeg
Hello, William Troop Ministry Liaison	Senior Ministry Leader, Troop Ministry Liaison, Chaplain	💿 Dashboard 🗲 🖄 Troop Members 🗲 🚊 User Profile
Dashboard Announcements	Profile Overview Trail Life University Troop Documents Resources	
2 Profile	Tentpeg, William (Senior Ministry Leader, Troop Ministry Liaison, Chaplain)	Households
Calendar Advancement	 Email: wtentpeg@trailifeconnect.com ≤ △ 3 Last Login: 11/14/22 9:30 AM Member Number: 2016-123456 Membership Expiration: n/a Consent Form Signed On: (Not signed. Click to sign.) 	Tentpeg Household Add New Parent / Guardian to Household
Communication	CSYPT Taken On: 05/25/2021 Upload profile photo Background Check On: 05/24/2019 Image: Print ID Card Health Form Filed On: 10/20/2021 Image: Print ID Card	(Trailman) 07/17/2022 (Membership expired. Click to renew.) (Consent form not signed. Click to sign.) Tentpeg, Tom (Trailman) 03/16/2022 (Membership expired. Click to renew.) (Consent form not signed. Click to sign.) Tentpeg, Tommy
 Trail Life Campfire Help 	Steps needed for Registered Adult certification: Employment Experience: Landscaping, Military, Ministry, Non-Profit Skills, Knowledge, Experience, Interests: Administration, Coaching, Counseling, Fundraising, Leadership, Public Speaking, Training, Other (describe below)	(Trailman) 05/23/2023 (Consent form not signed. Click to sign.) Tentpeg, Tyler (Trailman) (Membership not paid. Click to pay.)

Bulk Payments Within a Household

When members of your household are due for renewal, you will see a notification at the top of the Trail Life Connect Dashboard indicating the items which need attention.

🚯 Trail Life	≡ g	A-0000	William Tentpeg 👻			
Hello, William Troop Ministry Liaison		ashboard	🕖 Dashboard			
O Dashboard You have members in your household that need your attention.						
Announcements		Tyler's membership expires membership needs to be completed. Tom's membership needs to be renewed.				
Profile		Tim's membership needs to be renewed. Tommy's consent form needs to be signed.				
🐏 My Troop 🛛		Tyler's consent form needs to be signed. Tim's consent form needs to be signed.				
- Troop Members		Tom's consent form needs to be signed.				

Click a listed notification to take care of a singular item. If you are completing a consent form signing only, the link will take you directly to that form to sign and submit. If you are completing an overall membership renewal, the link will first take you to the consent form which will then be followed by the payment screen.

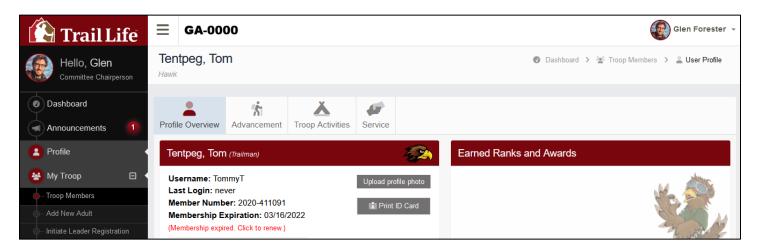
If you have multiple Trailmen listed in your Household who are set to renew during the same window, you can use the bulk payment process described earlier to handle everyone's renewal with one payment. Registered adults with the permission to *View Other Profiles* can click the "Pay Bulk Memberships" link under "My Troop" on the left menu. Adults who are not registered leaders, or don't have the relevant view permission, can still access the bulk payment screen by navigating directly to: https://www.traillifeconnect.com/orders/bulk-membership



Paying for Members Not in Your Household

In the previous sections, you have seen how adult leaders with the *View Other Profiles* permission can click the "Pay Bulk Memberships" link on the left menu in TLC to pay the membership fee for other members. An alternate avenue which can be used to pay for another member outside of your Household is by navigating to the Troop Members list and clicking to open and view the member's profile. The red notification link instructing to "Click to pay" or "Click to renew" will likewise take you to the page for processing bulk memberships. Using this tool, again, allows you to pay for one individual, or multiple individuals as needed.

In the example below, Glen is the Committee Chairperson and has clicked to view the profile of Tom Tentpeg (who is not a part of his Household.)



Clicking the red notification link for renewing Tom's membership brings Glen to the bulk membership payment screen, and auto-populates Tom into the selection field. Glen can pay for Tom only or can choose to add additional members to the selection field.

