

# Health and Safety Event Integration in Trail Life Connect

This document outlines enhanced features available when creating certain Calendar events in Trail Life Connect. When activated, events may contain additional options and items that integrate with standard Health and Safety practices to ensure proper event planning and preparation. Views and instructions are shown from the perspective of the Troop Ministry Liaison.

#### Items of Note

A few integration items can be found within 3 different sections of the Trail Life Connect site, which will come into play when creating Events on the Calendar. Understanding these items first will be beneficial when creating events that include the additional tool set. Specific integrated items to highlight are: Health Form indicators, Swimming Competency, and Vehicles.

#### Health Form Indicators

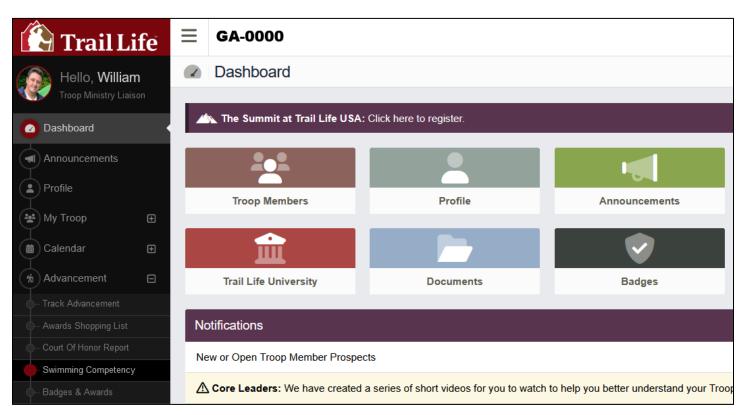
Within member profiles, the TML can record relevant information related to an individual's CPR certifications (description, certificate number, expiration date.) Also within this section are fields to record the date when a member's Health Form was filed as well as the filing date for a High Risk Medical Form.

CPR, AED, First Aid Certification					
CPR Certificate Description					
CPR Certificate Number					
CPR Certificate Exp. Date	Certificate Expiration Date				
Health Form Filed On Date	Date health form was filed with the Troop				
High Risk Medical Form Filed On Date	Date high risk medical form was filed with the Troop				
✓ Update × Cancel					



# Swimming Competency

A menu item also exists under "Advancement" on the left menu, titled "Swimming Competency."



Clicking this link will produce the 'Swimming Competency Report' page, where member names and swimming status will be listed. To populate the list, click the button to "Record New Swimming Competency Test."

GA-0000					William Tentpeg 👻
🕿 Swimming	g Competency Rep	ort		🙆 Dashboard 🖒 😹 Swi	mming Competency Report
					e <sup>≉</sup> All ⊂
Name	Swim Level	Date Tested	Level ID	Patrol	Age Grade Menu
	All Swimmer Levels *	All Test Dates 💌	All Levels	▼ All Patrols	•
No results found.					
+ Record New Sv	vimming Competency Test				



The resulting page for recording a new swimming competency test allows information entry for one or more individuals. First, select the appropriate certification method. If allowing a lifeguard/instructor to sign now, the section below presents information fields for entry of lifeguard/instructor name, certification information, and digital signature.

≡	GA-0000	William Tentpeg 👻
	Certification Method	
	Certification Method	<ul> <li>Allow lifeguard/instructor to sign now.</li> <li>Upload signed "Swimming Competency Test".</li> </ul>
	Name of person condu	cting swimming competency tests and verifying swim classifications:
	Full Name *	
	Certification Expires *	₩ ×
	Certified as (select at least one) *	Certified Lifeguard Water Safety Instructor Aquatics Instructor Swim Coach
	Certifying Organization, School or Team *	
	Signature *	

If the other Certification Method option is chosen, to Upload a signed "Swimming Competency Test," then the instructor certification and signature section is replaced with a simple document upload interface.



Upload a scanned sign	ature page from an existing "Swimming Competency Test" document.
Upload document *	×
	Drag & drop files here
	Select file Cancel Select File

The final section is for recording the assessment date and allowing for one or more Trailmen to be selected. Each participant's swimming level can be marked and then submitted for population to the report screen.

Swir	Swimming Competency Record							
	The individual certifying that s/he has verified the competency test and classification of the participants below, should check only in the box of the highest degree of the participant's swimming competency.							
1	Date of Assessment *							
	Select Trailmen *	Forester, Finn 🗙	Aiken, Campy	K Tentpeg, 1	Fim ×	×		
#	Participant's Name	Date Tested	Troop #	Swimmer	Beginner	Non-Swimmer		
1	Forester, Finn	10/07/2021	GA-0000					
2	Aiken, Campy	10/07/2021	GA-0000					
3	Tentpeg, Tim	10/07/2021	GA-0000					
<b>%</b> i Su	ubmit Swimming Record							



When records are present on the 'Report' page, the list can be sorted and filtered using menu bar selectors at the top of the list.

	GA-00	00				William Ter	ntpeg -
Swimming Competency Report       Dashboard > Swimming Competency Report							eport
Showing 1-3 of 3 items.							C
Name	÷	Swim Level	Date Tested	Level ID	Patrol	Age Grade	Menu
		All Swimmer Levels 🔹	All Test Dates 💌	All Levels 🔹	All Patrols 🔻		
Cam	Aiken, py	Swimmer	10/07/2021	Adventurer	Avengers	16	T
Finn	Forester,	Beginner	10/07/2021	Navigator	King Kong	17	T
Tim	) Tentpeg,	Swimmer	10/07/2021	Adventurer	Avengers	16	Ŧ

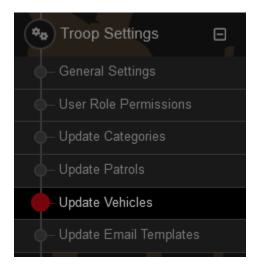
The Troop Members list will also display a visual swimmer icon indicator for quickly determining whether a Trailman is a competent swimmer.

🙆 Trail Life	<b>≡ GA-0000</b>		
Hello, William	Troop Membe	rs	
Troop Ministry Liaison	Showing 1-24 of 24 items.		
Announcements	Name	Youth	Role
Profile		~	All User Roles
🐣 My Troop 🛛 🗖	Aiken, Campy	~	Trailman 🗶



## Vehicles

For leaders with the appropriate permission applied to their role, they will find a menu item under the "Troop Settings" menu titled "Update Vehicles."



The resulting 'Update Vehicles' page allows for viewing a list of all vehicles that have been logged, with corresponding information. New vehicles can be added by entering the appropriate information and clicking the "Create Vehicle" button. Any vehicles no longer relevant can be removed by clicking the delete icon to the far right of the listed vehicle.

•	GA-0000									William Te	
3	Update Ve	hicles							🙆 Dashboard ゝ	🖗 Update Ve	hicles
nowi	ing <b>1-1</b> of <b>1</b> item.										
	ehicle Type	Title		Description		License Plate	State	Capacity	Owner/Renter	Active	Men
ſ	All Vehicles -								All Users 💌	Yes 🗸	
E M	linivan (fullsize)			2011 Honda Odyssey, Gr	ay	SW1104	GA	7.	Tentpeg, William	1	T
≡ M Ad	linivan (fullsize) dd New Vehic icle type *		Title *	2011 Honda Odyssey, Gra					Tentpeg, William	*	T
E M Ad	dd New Vehic	le		2011 Honda Odyssey, Gr	Descr	ription (inclue	de year,	make, m		~	T
E M Ad	dd New Vehic	le		arlie's Truck	Descr Ex: :	ription (inclue	de year,	make, m	odel & color) *	*	T



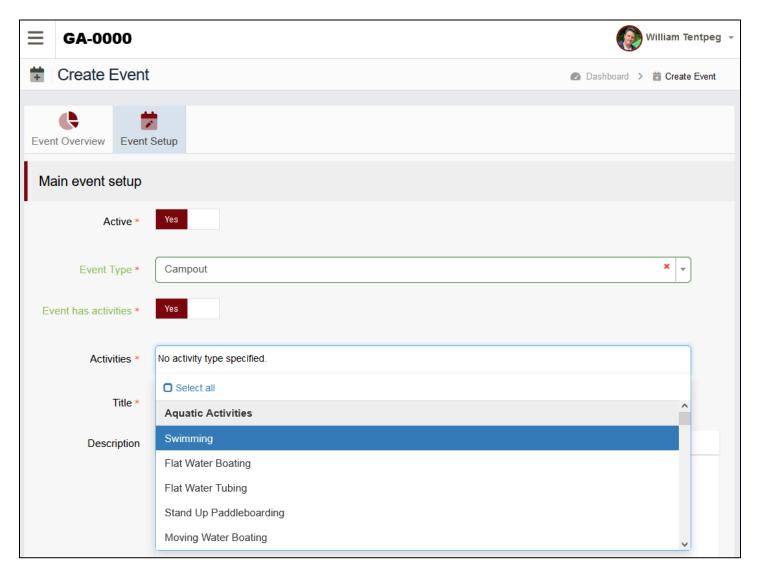
# Creating Calendar Events – Enhanced Features

Adding Events to the Trail Life Connect Calendar has been a possibility since the Calendar was released. With Health & Safety integration, the creation of events involves an expanded feature set, including the items outlined above. Standard events can still be created if no specific activities are listed. The expanded integration comes into play when a list of specific activities is chosen for a particular event.

After clicking "Create Event" on the left menu, or clicking empty space within a date on the Calendar, you will see the familiar event creation page.

\*Tip: for multi-day events, click and hold the mouse button on the first day, then drag the mouse pointer to the last day and release the button. Then, only the times will need to be adjusted during setup.

On the "Create Event" page, select an event type and then change "Event has activities" to "Yes." The Activities field will appear for choosing specific activities related to the event.





≡	GA-0000	William Tentpeg 👻
	Activities *	Swimming x Camping x Hiking x Horseback Riding x x
	Title *	Navigator/Adventurer October Campout
	Description	S I 5 :≡ :≡ ₹ ₹ ■ Ø G F − k <sup>*</sup> This is our monthly campout, to be held at Rainbow Falls. We'll be hiking, swimming, and horseback riding. Navigators will make breakfast Saturday.
	Tags	Add tags to better identify this event.
Ev	vent Date & Time *	to 10-15-2021 05:00 PM to 10-16-2021 05:00 PM
	Timezone *	Eastern <b>*</b>

With selected activities displayed, give the Event a title and description and check your date(s) and time(s.)

Enter the venue name and address, if applicable. Enter departure and return details, if applicable. Provide Guide or Outfitter details, if applicable. Check the box if this event also involves AHG.

<b> GA-0000</b>					William Tentpeg 👻
Venue Name	Rainbow Falls				
Venue Address	123 Falls Rd			Address line 2	
	Anytown			Georgia	~
	30577	$\diamond$			
For Troop activities an Departure Details Return Details	nd events where travel is involved, you          2021-10-15 16:00         Leaving date & time         2021-10-16 17:00         Returning date & time	Church Parki	ing Lot	arture and return details	here.
Guide/Outfitter Details	Georgia Outfitter	Jimmy Pinker jp@goutfit.or 888-512-345	g		lite
AHG	Check here if this event includes over	night camping w	vith an a	AHG Troop.	•



In the Advanced details section, provide applicable event details that apply. If needed, differentiate between Troop and Participant fees, including any deposit costs and due dates.

<b>∃ GA-0000</b>			William Tentpeg 👻
Advanced event de	etails		
Required Items	Medical form required	Uniform required	
Camping & Service	1 🗘 👗	Total nights cabin camping	Service hours
Activity Miles	5.4 🗘 🕅 Miles Hiking miles	Canceing miles	Shiking miles
Troop Fees	S Contraction Cont	Total Troop cost due on date	
Troop Deposit	S Constantiation Street	Troop deposit due on date	
Participant Fees	S 25 O	\$   20     Adult fee	
Participant Deposit	S 10	Image: 10/08/2021           Deposit Due	

Choose who can view the event on the Calendar – either by role, listing specific members, or choosing specific patrols or levels. Choose whether to include as a Public event and whether or not to activate RSVPs.

Ξ	GA-0000	William Tentpeg	Ŧ
Wł	no can <b>view</b> this	event?	
	Specific role	All roles Advisor × Trail Guide - Adventurer × Trail Guide - Navigator × Trailmaster × Troopmaster × × All levels or patrols	
	Specific levels or patrols	Navigators x     Adventurers x     x	
	Specific members	No users specified.	
N	/iewable on Public iCal Feed	No	
RS	<b>VP</b> details		
	Enable RSVPs	No	
+	Create ← Return	n to Calendar	



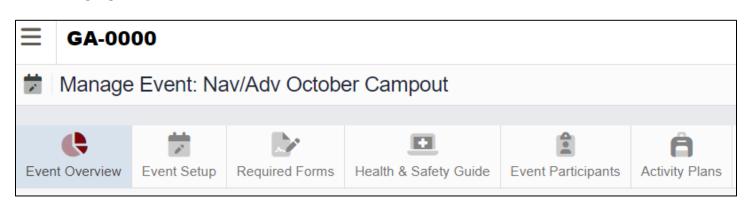
If you specify levels or patrols, there is an additional checkbox option to also include the adults in a Household (leave this checked to allow a responsible adult in the Household to provide RSVP info for their Trailman and/or other invited adults.) For the RSVP section, the option exists for specifying a cutoff time for collecting RSVPs.

≡	GA-0000	(@) M	/illiam Tentpeg 👻
	Specific levels or patrols	All levels or patrols  Navigators X Adventurers X  Include adults in household	×
	Specific members	No users specified.	
,	Viewable on Public iCal Feed	No	8
R	SVP details		
	Enable RSVPs	Yes	0
En	d RSVPs after this date/time	No end date.	
	Allow Guests	No	
	Notify when user RSVPs	Tentpeg, William ×	×

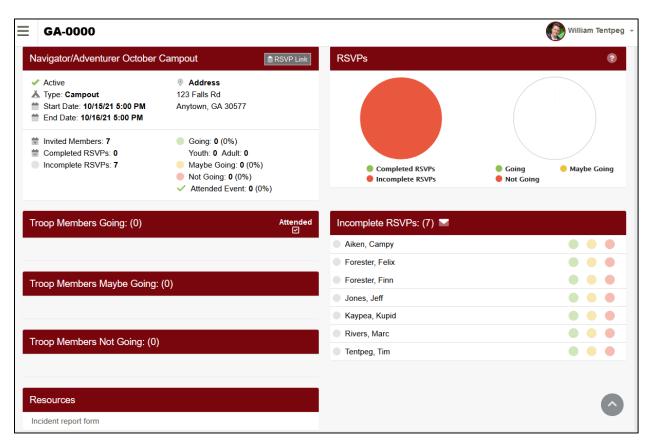


#### Managing Calendar Events

Once an event has been created, several tabs with various features become available to provide further event management. The 'Event Setup' tab is essentially the same interface used when initially creating the event and allows for any changes to the event as needed. Each of the other tabs contain their own unique items to highlight.



The 'Event Overview' tab provides quick summary information, as well as statistical reports regarding RSVPs for tracking overall attendance. Click the "RSVP Link" button to copy the link to your clipboard and then use the link in a separate email to members, or in an Announcement. Send an email from within the event to those invited, using the email icon in the corresponding section header. (The email icon will only appear if one or more members are present within a section.) Mark RSVPs manually, if necessary, by clicking the corresponding color indicator (or by drag and drop of the name to the relevant category.) Finally, if a reportable incident occurs during the event, a link to the "Incident report form" is available at the bottom of the 'Event Overview' tab.





The 'Required Forms' tab brings together the list of forms that need to be completed for the specified event. These forms are available to be completed by event leadership. Color (as well as text) is used to indicate status. Green = completed; blue = ready to be completed; gray = not yet available. Completed forms will also display when the form was completed and who signed the form.

GA	-0000		William Tentpe
Man	age Ev	vent: Navigator/Adventurer October Campout	🙆 Dashboard 🗲 👸 Update Event
Vent Over	view Ev	Image: Section SectionImage: Section	
Require	d Forms		
		Leadership Form	
		Status: Form has been completed Assigned to: Event leadership Completed on: 10/08/21 1:56 PM Signed by: William Tentpeg	
	0	Risk Management Form	
		Status: Form is ready to be completed Assigned to: Event leadership	
	0	Transportation Form	
		Status: Form is ready to be completed Assigned to: Event leadership	
	0	Family Camping Form	
		Status: Form is ready to be completed Assigned to: Event leadership	
		Troop Event Submission Form	
		Status: Waiting on other forms Assigned to: Event leadership	
		TML Approval Form	
		Status: Waiting on other forms Assigned to: Troop Ministry Liaison	



Each form has corresponding information to complete. The "Leadership Form" contains a short summary of important information, then fields to specify the various leader roles required or available for the event. The fields include:

- Event Organizer
- Troop Activity Coordinator
- Event Health and Safety Officer
- Troop Healthy and Safety Lead
- CPR, AED, & First Aid Certified Leaders Attending
- At-Home Emergency Contact

≡	GA-0000	William Tent	ipeg -
Ŵ	Leadership Form	🙆 Dashboard > 🕁 Leadership Fr	orm
a V	ttending this activity to each of the position	during Troop activities, remember that youth to leader ratios and CPR/First Aid certified leader ratios must be maintained to	
	Youth/Leader Ratios are:	auti.	
	2 Registered Adult/Leaders pe		
		up to 16 boys in the Hawk Patrol	
		up to 20 boys in the Mountain Lion Patrol and beyond	
E	every Troop activity should have at least on	e CPR/First Aid certified leader present. Refer to the specific activity's Risk Reference Guide for further clarification.	
	Leadership Form		
	Event Organizer	Tentpeg, Tammy (GA-0000) - Treasurer x	٤
	Troop Activity Coordinator *	Forester, Glen (GA-0000) - TLC Test *	¢
		The leader assigned to this role must be attending the activity and take responsibility for ensuring that all policies and procedures are followed.	_



Below the list of various leaders in the "Leadership Form" is a space for a digital signature before submitting the form. If all of the information is not yet known, but some has been completed, you can choose the option to "Save Current Progress and Finish Later." However, if all of the information is complete, the leader can sign and submit. Also at the bottom of this form is a focused section from the digital Health & Safety Guide containing information for reviewing items specifically relevant to this particular form.

<b>Ξ GA-0000</b>	William Tentpeg 👻
Signed by	
Full Name	* William Tentpeg
Date <b>10/08/20</b> 2	1
Signature	* SIGN HERE
	$\otimes$
+ Submit Form Save Current F	rogress and Finish Later ← Return to Event
🏠 Trail Life	HSG & ARRG / HEALTH & SAFETY GUIDE / FACILITY, MEETING, AND TRIP SAFETY
Search	FACILITY, MEETING, AND TRIP SAFETY

Each successive form follows a similar format. The form begins with a brief description, followed by any relevant information that needs to be completed, then a space for digital signature and submission. The bottom of each form also contains the Health & Safety Guide snapshot section that is relevant to that particular form. In the example being used within this document, the "Risk Management Form" contains a checklist of risk items to consider and document. The "Family Camping Form" is mostly informational with a signature and submission acknowledging the policy highlighted in the Health & Safety Guide.

The "Transportation Form" allows for selection of drivers and vehicles being used for this event. The ability to select vehicles is directly related to the 'Update Vehicles' page under the "Troop Settings" menu, covered earlier in this document. (The "Transportation Form" will be present within all expanded events, even though specific transportation may not be a factor. In scenarios where specific transportation items aren't relevant, this form simply serves as an acknowledgement of the overall transportation policy.) Finally, there is the signature and submission portion of the form, as well as the Health & Safety Guide snapshot of the section related to 'Vehicle Transportation.'



≡	GA-0000		William Tentpeg 👻
	Transportation Passenge	· Van Form	🙆 Dashboard > 🍋 Transportation Passenger Van Form
e C	lectronic stability control system, and if th	nger van usage, Trail Life has allowed Troops to use these vehicles only if th e driver is 25 years of age or older with a valid CDL license. e to operate this type of vehicle. In those states, a Trail Life leader who is 25	
•	Transportation Passenger Van F	orm	
	Driver's name	Tentpeg, William ×	×
	Select the vehicles being used	Bill's Van x	×
	Are you using a 2010 or newer 12-15 passenger van?	Νο	
	*	✔ I have read and will ensure the Transportation Policies are followed.	
	*	✓ I have read and will ensure the Passenger Van Policies are followed.	
	Signed by		
	Full Name *	William Tentpeg	
	Date 10/08/2021		
	Signature*	SIGN HERE	
			0
_	+ Submit Form Save Current Pro	gress and Finish Later ← Return to Event	
	🛆 Trail Life	HSG & ARRG / HEALTH & SAFETY GUIDE / FACILITY, MEETING / Vehicle Transportation	, AND TRIP SAFETY
S	earch	Vehicle Transportation	0



Completed forms, when accessed after submission, will display the provided information and show the signature portion with date stamp and digital signature. If any changes need to be made, the option to click the "Modify Form" button is available.

Ξ	GA-0000	🧼 William Tentpeg 👻					
	Leadership Form						
	Completed or	10/08/21 1:56 PM					
	Event Organizer	Tentpeg, Tammy - (ttentpeg@traillifeconnect.com) - (281) 534-1234					
	Event Health and Safety Office	Bacon, Seymour - (seymour.bacon@traillifeconnect.com) - (888) 555-4546					
	Troop Activity Coordinator	Forester, Glen - (gforester@traillifeconnect.com) - (888) 555-4645					
	Troop Health and Safety Lead	Bacon, Seymour - (seymour.bacon@traillifeconnect.com) - (888) 555-4546					
	CPR, AED, & First Aid Certified Leaders Attending	Kaypea, Kupid - (dabtestdc2@traillifeconnect.com) Tentpeg, William - (wtentpeg@traillifeconnect.com)					
	At-Home Emergency Contact	: Jane, Eliza - (tendingsheep@traillifeconnect.com) - (999) 999-9999					
I	Signed by						
	Signature	Signed by: William Tentpeg Date:10/08/2021					
		W. T.					
	← Return to Event						

After all required forms have been completed and submitted, the "Troop Event Submission Form" will become available for an event leader to indicate they have reviewed all of the information and are ready to submit for TML approval.

	GA-0000	William Ter	ntpeg 👻
	Troop Event Submission Fo	Dashboard > 🖄 Troop Event Submission	Form
Ye	ou have completed the event creation proc	cess. Do you wish to submit your Troop event to your TML for approval, save your progress, or delete it and start over?	
1	roop Event Submission		
	* Event Notes (viewable by other leaders)	I have reviewed the event and I'm ready for the TML to approve the event.	
			11.

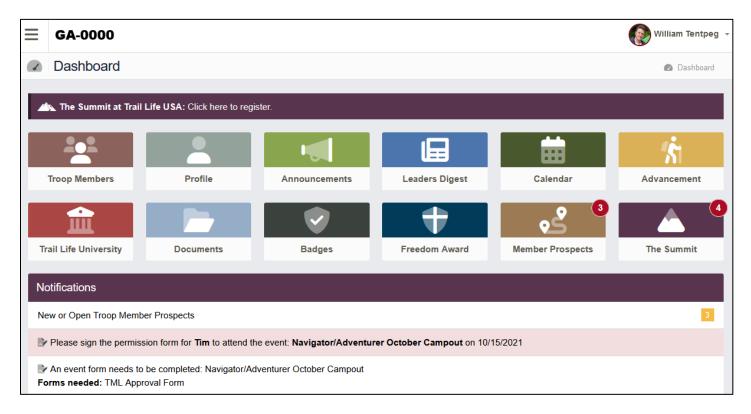


The final "TML Approval Form" allows the Troop Ministry Liaison to either approve or not approve the Event. If the TML feels more information is needed, they can select the option for further review and provide notes to the leaders regarding what is needed. The leader in charge of the event will be notified and can update information where applicable.

GA-0000	William Tentpeg 👻									
TML Approval Form	🙋 Dashboard > 🚊 TML Approval Form									
As the Troop Ministry Liaison, you have the responsibility of approving all Troop activities before they populate the Troop calendar. Your approval serves as the Charter Organization approving its Troop ministry participating in this particular activity.										
After reviewing the Troop activity forms connected to this activity, you will need to decide whether or not your Charter Organization will approve this activity, not approve this activity, or hold for further review. Additionally, if your state requires state-specific permission form language, you will need to add that on this form to be included in the parental permission form.										
*Note, if you select that this activity needs t this event.	urther review, an email will be sent to the Troop leader in charge of this activity to review and update the activity information for									
General Risks										
I have reviewed the event and raised any questions with Troop leaders *	Needs further review         Approved         Not Approved									
Event Notes (viewable by other leaders)										



For any forms which need to be completed or signed by a particular member, a notification will appear on their respective Trail Life Connect Dashboard under the 'Notifications' section. (Including permission forms for youth Trailmen, to be signed by the parent or guardian.)



The 'Health & Safety Guide' tab of the 'Manage Event' page provides focused sections from the digital Health & Safety Guide, separated out by the specific activities chosen for the event. Many of these sections are also present at the bottom of the required forms to be completed within the 'Required Forms' tab. The 'Health & Safety Guide' tab, however, brings the activities all together in one section for review, rather than needing to click into each form to locate the information.

≡	GA-000	00				Power user sea	arch	. 8	🛞 William Tentpeg 🗸			
	Manage Event: Nav/Adv October Campout											
Ever	<b>C</b> nt Overview	Event Setup	Require	ed Forms	Fealth & Safety Guide	Event Participants	Activity Plans					
Sv	vimming											
										C		
	🙆 т	rail Life	A	HSG & ARRG / ACTIVITIES RISK REFERENCE GUIDE / Swimming								
Search				Swimming								
н	EALTH & SAFE	TY GUIDE	>		Swimming may or r	nay not be a part o	f other aquatic	activities and could tak	e place	in		



The 'Event Participants' tab of the 'Manage Event' page displays several status indicators for those who are included on the Event. Names and levels are displayed as well as whether the participant is a youth or adult. Filtering is possible by RSVP status and/or Swim Level. Other columns show the status for whether Event fees have been paid, if health forms are on file, and receipt of a digital permission form for youth Trailmen. If known, the status for Fee Paid and health forms can be changed here by clicking the indicator to toggle between yes or no. \*If the Health Form and/or High Risk Medical Form submission dates have been recorded within the member profile, these will already be checked, respectively. Attendance at the Event can also be recorded here (in addition to similar controls on the 'Event Overview' tab.) Fields along the top columns allow for searching, sorting, and filtering as needed. Finally, the option exists to export the displayed list to Excel or CSV files.

Manage	Event: Na	vigator/Adve	nturer October	Campout				۵	Dashboard ゝ 🛛	🖥 Update Even
<b>ent</b> Overview	Event Setup	Required Forms	Health & Safety Guid	le Event Partie	cipants Le	<b>A</b> esson Plans				
Showing 1-4 of 4 items.									<b>ڀ</b> <sup>≉</sup> All C⁴	X
Name			h Level	RSVP	Attended	Fee Paid	Health Form on File	High Risk Medical Form On File	Event Permission Form	Swim Level
			✓ All Levels	▼ Going ∨	~	~	~	~	~	~
Aiken, C	Campy	~	Adventurer	٠	×	~	~	×	×	Swimmer
	Campy	~	Adventurer Adventurer	•	×	~ ×	✓ ×	×	×	Swimmer ×
Aiken, C Jones, Jeff Kaypea				•						

(\*Observational Note: the above event is not yet ready for final TML approval, as the event does not yet have two-deep leadership.)



The 'Activity Plans' tab of the 'Manage Event' page provides the opportunity to list out any specific Woodlands Trail lesson plan, or Navigator/Adventurer Badge or activity being covered at the event. Complete the corresponding information regarding the Level, Patrol (if needed,) Primary and Assistant Leaders, the specific Badge or Activity, sub-items where applicable, and any notes. Click the "Create" button to add the activities to the list. For Navigator and Adventurer Badges, a download link will be available for the Badge requirements. For events involving Woodlands Trail, first select the Branch and then the specific lesson(s) being covered. A download link for the corresponding lesson plan(s) will be available.

📩 Manage	Event: Na	av/Adv Octob	er Campout										(	🕖 Das	hboard	> 👸 U	pdate Event
Event Overview	Event Setup	Required Forms	Health & Safety Gui	ide	Event Participa	nts	Activity Plans										
Showing <b>1-2</b> of a													Activi	ty	Gan	ne time	
Levels	Patrols P	rimary leader	Assistants	Activi	ty								notes		note		Menu
Navigato		Villiam	Aiken, Campy	٢	Ropework 4c. Make a us types of lashin		structure for car	mp using	at leas	t three	differer	ıt					Ø
Adventur		Waypea, Supid	Tentpeg, Tim	۲	Emergency P 9. List local wa		<b>redness 业</b> g systems avail	lable in yc	our area	a.							/ 1
Add New	Activity																
Level						Pa	atrol										
Select level						s	elect patrols										
Primary leader						As	sistant leaders										
Select user					•	s	elect user(s)										
Badge or bran	ch *																
Select badge of	or branch.																
Badge or bran	ch items																
Select badge of	or branch above	first															
Activity notes						Ga	ime time notes										
<> B I	÷ :≡ :≡		⊘ ∞ ᆍ —	ĸĦ		<	> B I	<del>5</del> i≡	3	₹ ;	=	e e	сэ	F	-	K.M.	
+ Create Act	ivity																^



## Region/Area/National Events

All of the same setup and controls exist for creating events at the Area, Region, and National level with regards to setup and activity selection. The same set of tabs also exist on the 'Manage Event' page once the event has been created. (\*an Area event will be used in the examples below.)

Differences will occur, however, depending on the Troops invited and whether or not they intend to attend the event. At the Troop level, a new section is present under the Calendar section of the main Dashboard for any 'Area/Regional/National Events Requiring Response.' Events which the Troop has been invited to are listed, and Troop leaders with Manage Calendar permissions can click to access/manage the event.

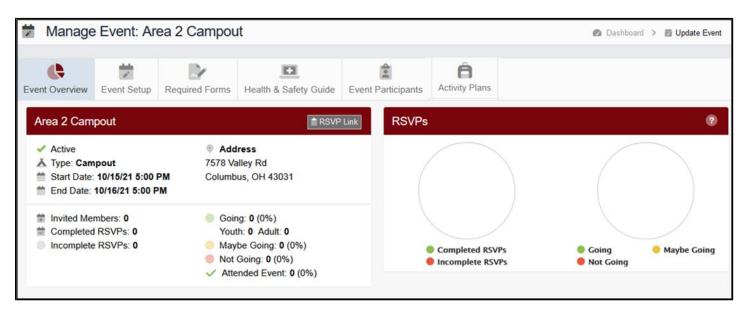
🛗 Calendar	
Events I'm attending	
Test meeting	10/28/21 7:00 PM
Area/Regional/National Events Requiring Response	
Area 2 Campout	10/15/21 5:00 PM
NCR Train the Trainer	11/05/21 5:00 PM
Manage Area Event Subscriptions	

Click the Event name itself, or the "Manage Area Event Subscriptions" link (and then click the Event name.) If a Troop decides they will be joining the Area event, one of the Troop leaders will need to indicate this by clicking the "Join event as Troop" button. (Or "Decline" if they will not be participating.) If the Troop joins, the Event will shift over to the list of Upcoming Events and also appear on the Troop calendar. If the Troop declines, the event will be removed from the list and also will not appear on the Troop Calendar.

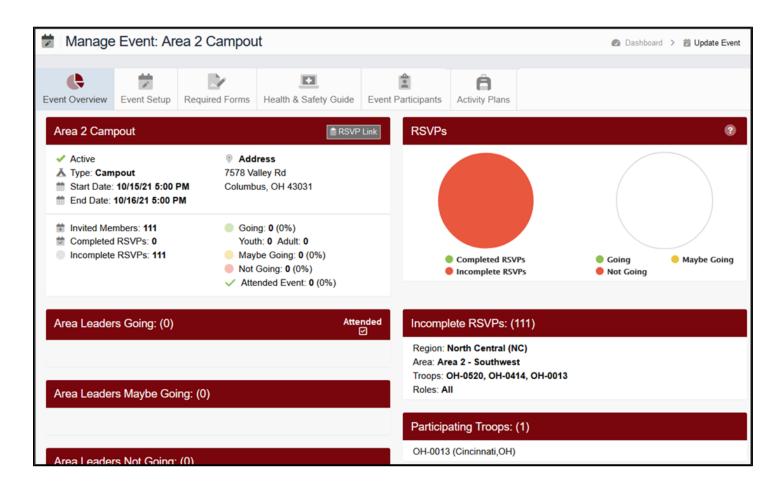
👗 Area 2 Campout	
Event Info	
Start Date: 10/15/2021 5:00 PM End Date: 10/16/2021 5:00 PM Type: Campout Venue name: Northern Campground Venue address: 7578 Valley Rd Columbus, OH 43031 Join event as Troop	<ul> <li>Non-member guests allowed</li> <li>Medical form required <u></u></li> <li>Uniform required</li> <li>Total nights tent camping</li> <li>Hiking miles</li> </ul>
Decline event participation as Troop	



At the Area level, when the event is initially created, there may be no one yet listed on the 'Event Overview' tab until a Troop indicates their intent to join the event. (Other Area Leaders would appear, if invited.)

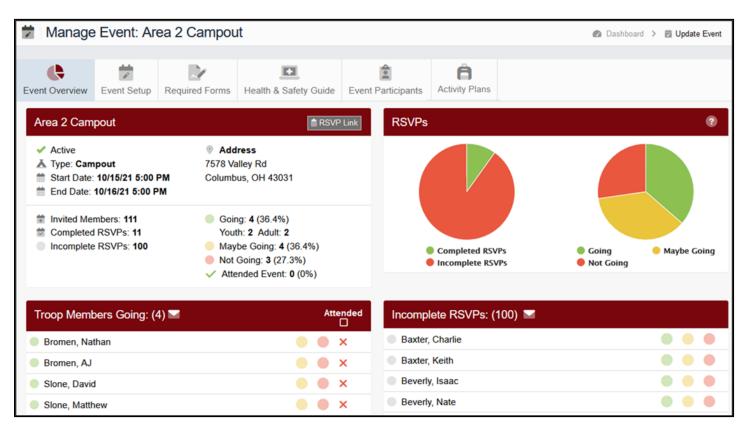


After a Troop clicks the "Join" button, they are then listed and the attendee statistics begin to populate.





The Troop, then, will handle their own reporting of RSVPs and those will also be reflected at the Area level. (\*The 'Overview' tab for the Area will only show invited totals for Troops. Specific Troop responses will not be recorded on the 'Overview' tab, but specific participants *will* be listed on the 'Event Participants' tab.)



## Other Considerations/Differences

With an Area, Region, or National event there are a few other differences to note between the main Event that was created at the upper level and the Event as it appears for the Troop.

- Event Setup all of the details within the event setup are controlled at the upper level where the
  event was created, with one exception. A Troop can access the 'Event Setup' tab to view all of the
  information but cannot make edits or changes to the setup. The Troop can, however, enter their own
  information in the fields for departure and return dates/locations (as this will differ from Troop-toTroop.)
- *Required Forms* the 'Required Forms' tab will have slight differences between the upper level and the Troop. The Area/Region/Home Office location where the event was created will have a set of event forms to complete. Each Troop that joins the event will have their own, separate set of forms to complete. This tab will reflect the necessary forms at the appropriate level.
- Event Participants At the Troop level, the 'Event Participants' tab will only show members who are part of that Troop. At the upper level, where the event was created, the comprehensive list of attendees will be reflected. An extra column is included for displaying the corresponding Troop of the participants.
- Activity Plans The Area leader may have specified activities to use, which will be reflected at the Troop level. The Troop may also add their own, additional activity plans if they intend to cover something different from, or in addition to, what is already planned.

